

012-1

HAND DELIVERED
FEB 17 2009

KENTUCKY LEGISLATIVE ETHICS COMMISSION

STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

☐ Check here and attach additional sheets if necessary. _____ Number of sheets attached.

Please Include The Following Information For The Preceding Calendar Year:

Name R.J. Palmer
Business address 400 Democrat Drive, Frankfort, KY 40601
Business telephone 502-695-7352
Home address 1391 McClure Road Winchester, Ky 40391
Title of public position, or office sought State Senator
Other occupations of filer Investment Banker
Occupations of spouse - Retail Executive

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation 3401 Stony Spring Circle LLC, 3401 Stony Spring Circle, Louisville, KY 40220—member, Shoppers Drive LLC, 500 Shoppers Drive, Winchester, KY 40391 – member, RWR Quality Rentals LLC, 510 College Street, Winchester, KY 40391 – member, RJP Properties LLC, 1391 McClure Road, Winchester, KY 40391, -- member, K&T Interiors, LLC, 1391 McClure Road, Winchester, KY 40391, Treasurer.

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation _____
RJP Properties LLC 245 Carolina Avenue, Winchester, KY 40391 – member
K&T Interiors, Inc., 1391 McClure Road, Winchester, KY 40391 - President

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more _____
Box Lake Networks, PO Box 747 Winchester, KY 40391
K&T Interiors, Inc., 1391 McClure Road, Winchester, KY 40391
Innovative Custom Solutions LLC 127 W. Tiverton Way, Suite 128, Lexington, KY 40503
Central Bank & Trust 300 W. Vine, Lexington, KY 40505
Hartford Total Return Bond and Fund Class C – Held in an IRA

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more _____

(continued)

Hartford Dividend and Growth Fund – Held in IRA

Hartford Capital Appreciation Fund Class C – Held in IRA

Growth Fund of America – Held in College Savings Account

Growth Fund of America – Held in College Savings Account

Sources and form of gross income of the filer (list sources by name) _____

Ross, Sinclair & Associates – Salary

Commonwealth of Kentucky – Legislative Salary

RJP Properties – Rental Income

RWR Quality Rentals LLC

Shoppers Drive LLC

3401 Stony Spring Circle LLC

K&T Interiors, Inc. 1391 McClure Road Winchester, KY 40391

Sources and form of gross income of the filer's spouse (list sources by name)

K&T Interiors, Inc. 1391 McClure Road Winchester, KY 40391

Positions of a fiduciary nature in a business _____

K&T Interiors, Inc., 1391 McClure Road, Winchester, KY 40391

Innovative Custom Solutions LLC 127 W Tiverton Way Suite 128 Lexington, KY 40503

Box Lake Networks, Inc., PO Box 747 Winchester, KY 40391

Shoppers Drive LLC 500 Shoppers Drive Winchester, KY 40391

RWR Quality Rentals LLC 435, 437 Country Club Drive, 789, 795 Country Club Court, Winchester, KY 40391

RJP Properties LLC 245 Carolina Avenue, Winchester, KY 40391

3401 Stony Spring Circle LLC 3401 Stony Spring Circle, Louisville, KY 40220

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children _____

RJP Properties LLC 245 Carolina Avenue, Winchester, KY 40391 – Residential

3401 Stony Spring Circle LLC 3401 Stony Spring Circle Louisville, KY 40220,

Shoppers Drive LLC 500 Shoppers Drive, Winchester, KY 40391 – Commercial

RWR Quality Rentals LLC 435, 437 Country Club Drive, 789, 795 Country Club Court Winchester, KY 40391

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.) _____

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes) _____ Central Bank
_____ Kentucky Bank _____

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

The names of any of the filer's clients who are legislative agents or employers _____

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? ☐ Yes ☐ No ☒ Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency.

Clients

State Agency

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.

2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.

3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

2/17/89
Date


Filer

Send completed statements to: The Kentucky Legislative Ethics Commission
22 Mill Creek Park
Frankfort, Kentucky 40601
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.